

COVINGTON & BURLING LLP

1201 PENNSYLVANIA AVENUE NW
WASHINGTON, DC 20004-2401
TEL 202.662.6000
FAX 202.662.6291
WWW.COV.COM

BEIJING
BRUSSELS
LONDON
NEW YORK
SAN DIEGO
SAN FRANCISCO
SILICON VALLEY
WASHINGTON

ROBERT D. WICK
TEL 202.662.5487
RWICK@COV.COM

March 11, 2010

BY HAND DELIVERY

The Hon. William H. Pauley
United States District Judge
Daniel Patrick Moynihan United States Courthouse
500 Pearl Street
New York, NY 10007-1312

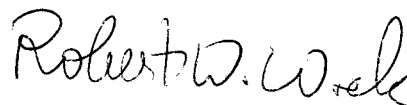
Re: *Ross, et al. v. Bank of America, N.A. (USA), et al.*, No. 1:05-cv-07116 (WHP)

Dear Judge Pauley:

I represent JPMorgan Chase & Co. and Chase Bank USA, N.A. (collectively, "Chase") in the above-referenced matter. I wrote to you earlier today responding to an objection to preliminary approval submitted by Krishnan S. Chittur, Esq., on behalf of his client Jo Anna Pillitteri.

It is my understanding that, subsequent to the delivery of my letter earlier today, an oral agreement was reached between counsel for Ms. Pillitteri and counsel for Chase in the *Pillitteri* matter that will moot Ms. Pillitteri's objection to preliminary approval. I hope to have more details to report during the hearing tomorrow.

Sincerely,



Robert D. Wick

cc: Counsel for All Parties
Krishnan S. Chittur, Esq.
Seth Lesser, Esq.